

Security Class

Holder Account Number

Fold

Voting Instruction Form ("VIF") - Annual General Meeting to be held on Friday, October 25, 2019

NON-REGISTERED (BENEFICIAL) SECURITYHOLDERS

1. We are sending to you the enclosed proxy-related materials that relate to a meeting of the holders of the series or class of securities that are held on your behalf by the intermediary identified above. Unless you attend the meeting and vote in person, your securities can be voted only by management, as proxy holder of the registered holder, in accordance with your instructions.
2. *We are prohibited from voting these securities on any of the matters to be acted upon at the meeting without your specific voting instructions.* In order for these securities to be voted at the meeting, *it will be necessary for us to have your specific voting instructions.* Please complete and return the information requested in this VIF to provide your voting instructions to us promptly.
3. If you want to attend the meeting and vote in person, please write your name in the place provided for that purpose in this form. You can also write the name of someone else whom you wish to attend the meeting and vote on your behalf. Unless prohibited by law, the person whose name is written in the space provided will have full authority to present matters to the meeting and vote on all matters that are presented at the meeting, even if those matters are not set out in this form or the information circular. Consult a legal advisor if you wish to modify the authority of that person in any way. If you require help, please contact the Registered Representative who services your account.
4. **This VIF should be signed by you in the exact manner as your name appears on the VIF. If these voting instructions are given on behalf of a body corporate set out the full legal name of the body corporate, the name and position of the person giving voting instructions on behalf of the body corporate and the address for service of the body corporate.**
5. If this VIF is not dated, it will be deemed to bear the date on which it is mailed by management to you.
6. **When properly signed and delivered, securities represented by this VIF will be voted as directed by you, however, if such a direction is not made in respect of any matter, the VIF will direct the voting of the securities to be made as recommended in the documentation provided by Management for the meeting.**
7. This VIF confers discretionary authority on the appointee to vote as the appointee sees fit in respect of amendments or variations to matters identified in the notice of meeting.
8. Your voting instructions will be recorded on receipt of the VIF.
9. By providing voting instructions as requested, you are acknowledging that you are the beneficial owner of, and are entitled to instruct us with respect to the voting of, these securities.
10. If you have any questions regarding the enclosed documents, please contact the Registered Representative who services your account.
11. This VIF should be read in conjunction with the information circular and other proxy materials provided by Management.

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VIFs submitted must be received by 12:00 pm, PDT, on Wednesday, October 23, 2019



Appointee(s)

Management Appointees are: Christopher Anderson, CEO, or failing him, Dieter Benz, Director, or failing him, Nicolette Keith, CFO

OR

If you wish to attend in person or appoint someone else to attend on your behalf, print your name or the name of your appointee in this space (see Note #3 on reverse).

as my/our appointee to attend, act and to vote in accordance with the following direction (or if no directions have been given, as the appointee sees fit) and all other matters that may properly come before the Annual General Meeting of securityholders of Golden Dawn Minerals Inc. to be held at 1095 W Pender St., 2nd floor, Vancouver, BC V6E 4T3 on Friday, October 25, 2019 at 1:30 pm, PDT.

VOTING RECOMMENDATIONS ARE INDICATED BY **HIGHLIGHTED TEXT** OVER THE BOXES.

	For	Against
1. Number of Directors	<input type="checkbox"/>	<input type="checkbox"/>
To Set the Number of Directors at five (5).		

	For	Withhold		For	Withhold		For	Withhold
2. Election of Directors								
01. Christopher Anderson	<input type="checkbox"/>	<input type="checkbox"/>	02. Dieter Benz	<input type="checkbox"/>	<input type="checkbox"/>	03. Stephen Leahy	<input type="checkbox"/>	<input type="checkbox"/>
04. Ralph Wintermantel	<input type="checkbox"/>	<input type="checkbox"/>	05. Kevin Puil	<input type="checkbox"/>	<input type="checkbox"/>			

	For	Withhold
3. Appointment of Auditors		
Appointment of Davidson & Company LLP Chartered Accountants as Auditors of the Company for the ensuing year and authorizing the Directors to fix their remuneration.		
	<input type="checkbox"/>	<input type="checkbox"/>

	For	Against	Withhold
4. Approval of the Stock Option Plan			
To pass an ordinary resolution approving the Company's 10% rolling Stock Option Plan, as more particularly described in the accompanying Information Circular.			
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	For	Against
5. Approval of the RSU Plan		
To consider an ordinary resolution approving and adopting the RSU Plan, as more particularly described in the accompanying Information Circular and to authorize the Directors to make modifications thereto in accordance with the RSU Plan and the policies of the TSX Venture Exchange.		
	<input type="checkbox"/>	<input type="checkbox"/>

	For	Against
6. Other Business		
To transact such further or other business as may properly come before the meeting.		
	<input type="checkbox"/>	<input type="checkbox"/>

Authorized Signature(s) - This section must be completed for your instructions to be executed.

If you are voting on behalf of a corporation or another individual you may be required to provide documentation evidencing your power to sign this VIF with signing capacity stated.

Signature(s)

Date

DD / MM / YY

Interim Financial Statements - Mark this box if you would like to receive Interim Financial Statements and accompanying Management's Discussion and Analysis by mail.

Annual Financial Statements - Mark this box if you would like to receive the Annual Financial Statements and accompanying Management's Discussion and Analysis by mail.

If you are not mailing back your VIF, you may register online to receive the above financial report(s) by mail at www.computershare.com/maillinglist.

